



# NEASFAA

Nebraska Association of Student Financial Aid Administrators

## 2022-2023 NeASFAA Board of Directors Meeting Agenda Virtual January 27, 2023

Board of Directors		Committee Chairs & Task Force Leaders	
President	Bailey Jorgensen	Association Governance	Justin Chase Brown
President-Elect	Traci Boeve	Corporate Development	Jeff Lackey
Past President	Justin Chase Brown	Finance and Audit	Wendy Cobb
Treasurer	Lisa Gdowski	Membership Connections	Delaney Vaccaro Bednar
Secretary	Erinn Brown	Nominations and Elections	Bailey Jorgensen
4-Year Public	Sheila Pourier	Professional Development & Recognition	Kristi Artz
2-Year Public	Erika Kampschnieder	State and Federal Relations/Historian	Ritchie Morrow
Private	Tom Ochsner	Website	Jodi Vanden Berge
Associate Sector	Mike Lubben	FAFSA Simplification	Stacy Seim
		Administrative Business	Sarah Standley

- I. **Call to order**
- II. **Approve Consent Agenda**
- III. **Approve Minutes**
- IV. **Association Business**
  - A. Tabled Business
    - i. Teams Update
    - ii. Website Update
    - iii. Conference
    - iv. State Swap – who to send
  - B. New Business
    - i. New Membership – Vote
    - ii. Discuss LB201
    - iii. 2024-2025 FAFSA Timeline
- V. **Adjournment**

NeASFAA Board of Directors Meeting  
Friday, January 27, 2023  
via Zoom

**Attendance:**

**Present:** Bailey Jorgensen, Traci Boeve, Justin Brown, Lisa Gdowski, Erinn Brown, Sheila Pourier, Tom Ochsner, Mike Lubben, Jeff Lackey, Wendy Cobb, Delaney Vaccaro Bednar, Kristi Artz, Ritchie Morrow, Jodi Vanden Berge, Stacy Seim, Sarah Standley

**Not Present:** Erika Kampschnieder

**Call to order:** Bailey called the meeting to order at 9:03 a.m.

**Approval of Agenda:** Motion to approve by Justin, second by Lisa. Discussion: none. Motion carried.

**Approval of October 28<sup>th</sup> Minutes:** Motion to approve by Traci, second by Erinn. Discussion: none. Motion carried.

**Business on the Table:**

**Teams Update:** Bailey has worked on updating our Office 365 storage structure and shared her screen to show how the Board will be able to access documents going forward. There is now a team for NeASFAA Board of Directors and teams for each established committee. An Ad Hoc team was also created for temporary committees. Most teams have an Archive channel to move older documents into each year. For the 23-24 board we will have some training, either at the March board meeting or during board orientation soon after. Ideally everything that you create, whether it be a PowerPoint, Excel, report, etc. will be saved in the appropriate team and channel in Teams to help with board transition. Kristi asked if a Canva account could be created for NeASFAA so that images can be saved and edited for future use. Canva has both free and paid versions, PDRC has used the free version. It was suggested that the [Training@NeASFAA.org](mailto:Training@NeASFAA.org) account be used to create the Canva account. For board positions that don't have a committee, such as secretary and treasurer, we will need to create either a channel under the Board or a subfolder under Board of Directors to store documents. The Administrative Business Committee will figure out remaining details. For easier access, you can bookmark the page in Teams online and access from the bookmark instead of saving the emails as in the past. It was requested that if you are going off the board in March to get everything saved to the new Teams structure before the March meeting for transition. If your school has Teams already, you can switch between your work account and NeASFAA guest to get to the NeASFAA documents.

**Website Update:** The committee is still looking into the use of an online payment system. For the pictures on the main webpage, we have two options. The Nebraska photos used for RNASFAA a few years ago are gone, but we could purchase more. FES has some generic pictures of Nebraska they could send if we want. The other option is to get pictures from all member institutions. To not delay the website progress, we will use generic Nebraska photos for now then transition to institution photos as they are collected. The associate sector will be asked for logos. With changing membership each year, there will be a little work to keep up to date, but it will be manageable. Returning to the online payment discussion, Lisa said we can't pass on the credit card service charge to schools using PCards and asked if NeASFAA will absorb the charges or pass them on to membership. It was suggested that NeASFAA absorb the cost for now and determine if membership dues need to increase as a result. Bailey asked that Lisa put together some numbers for us to review at next meeting including membership renewals, registration fees, etc. PDRC is opening registration for Spring conference on Monday. We don't want to

rush into this and have issues, so the discussion was tabled until March. If NeASFAA absorbs the costs, it will impact the budget, so it makes sense to wait for the next budget cycle, though the Presidents' Task Force – Website does have a \$500 budget for this year. We could do an unveiling of the new website at Spring Conference. The request for association logos should include specifications to help get the correct images. Discussion continued to who should be trained to make changes on the new website. Membership Connections Committee will need to be included and some of the executive board. When the Spring Conference registration announcement goes out on Monday, it will include a request for photos/logos from associate sector. PDRC is working on an option to upload with registration, but it may not be available. If the new website will be unveiled at Spring Conference, we need to make sure we slate a time.

**Conference:** PDRC met this week to do the site visit. Kristi is pleased with the space. They have most of the program scheduled but are firming up some panels and the topic for the federal trainer. There will be a camping theme. Awards are on order. The email announcing conference registration will include information on nominations for awards. PDRC needs some guidance from the Board on multi-year contracts. The 2024 conference will be in Norfolk, but 2025 has not yet been decided. In the P&P it states we need to have contracts 2 years out. The survey results will be sent out for the Board to review. The options for the philanthropy project were presented by the Corporate Development committee. They were Youth Philanthropy Board, Arc of Central Nebraska, Hope Harbor, and Literacy Council of Grand Island. Literacy Council's mission may relate most directly to our mission. Tom made a motion to select the Literacy Council of Grand Island as the philanthropy project for Spring conference. Lisa seconds. Discussion: none. Motion carried.

**RNASFAA State Swap:** RNASFAA has approved the State Swap and NeASFAA has agreed to participate. Shawna Otte from University of Wyoming will attend the NeASFAA Spring Conference and will present. We need to decide who to send to the North Dakota conference March 29-31 in Bismarck, ND. It was suggested that the PDRC vice chair or the president-elect be selected, but that we may need a list with alternates due to individual availability. There was also discussion of how to reserve and bill the room for the State Swap participant at our conference. Justin will check with RNASFAA. Justin made a motion that we send a representative from PDRC, if available, or a member of the Board to ND for their conference. Justin then amended his motion to allow the president to designate the attendee for the ND conference with a preference to PDRC, then a Board member, and then to another NeASFAA member depending on availability. Traci seconds. Discussion: Bailey will reach out to Jordan as PDRC vice chair. Motion carried.

#### **New Business:**

**New Membership:** We had 2 requests for membership. Western Governors University signed an affiliation with Nebraska in Spring 2022, their students who live in Nebraska are now eligible for NOG. Lisa made a motion to approve WGU as a member of NeASFAA. Sheila seconds. Discussion: none. Motion carried. Ascendium Education Group also requested membership. Tom made a motion to approve Ascendium as a new member. Justin seconds. Discussion: none. Motion carried.

**Discuss LB201:** Some bills were introduced in the NE legislature of interest to NeASFAA. See the SFRC report for full details. Discussion included some clarification on LB356 and the definition of *located in Nebraska* in relation to WGU and lottery funding for NOG. It was asked whether LB159 for was tuition and fees only, it would be for tuition, fees, room, board, books, and supplies. Before COVID, a bill like LB201 was introduced and passed the legislature but was vetoed by the governor and was not able to be overridden due to COVID shutdown. It would require FAFSA completion or a waiver for high school

graduation. Previously counselors were worried about the administrative burden of monitoring completion. The CCPE has discussed sharing tracking that they already do to relieve this burden. If educational entities are in favor, CCPE is considering asking for an amendment to allow high schools to utilize the CCPE FAFSA completion initiative to track. The high schools would still have to collect waivers. Ritchie has a draft of a letter for NeASFAA to send to legislature in support. Last time NeASFAA sent a neutral, but positive, letter. There seems to be more support now and more research from other states to address the concerns of administrative burden. Ramification of non-completion would be the student doesn't graduate high school. The waiver must be signed by a parent if the student is under age 19. Some states are reporting colleges are receiving higher numbers of FAFSAs with C codes for no parent information, which in those states meets the requirement for high school graduation. For Nebraska, the FAFSA would have to be complete with no C codes. Nebraska's overall completion percent is in the mid 50% range. Most who don't complete are undocumented students who have no reason to complete the FAFSA. LB201 may be burdensome for undocumented students and families; however, the waiver doesn't have to include why they are aren't submitting the FAFSA. It was clarified that for students without parental involvement, a guardian, *loco parentis*, principal, or school designee would be able to sign. Justin made a motion that NeASFAA support LB201. Erinn seconds. Discussion included if success has been defined for this initiative. No specific outcome is described in the bill but would likely come after. Other states have done this and have seen positive results. The hope is to give student a full picture of what's available so they can make an informed decision to attend college. It was shared that Louisiana community colleges experienced increased workload due to students who don't intend to attend but must do the FAFSA to graduate. Some of our schools are open enrollment but could alleviate burden by not creating financial aid packages unless the student has applied for admissions. It was asked if EducationQuest is in favor of the bill. Generally, administration is in favor, but there is some concern that HS counselors won't want to get involved, especially seeing the families' financials. There are also so many issues like mental health and making sure students have access to college classes while in high school that financial aid may not be highest priority. This would start for the class of 2025 and the 2025-2026 FAFSA. FAFSA simplification and use of CCPE tracking would help with the concern of knowing families' financials. Bailey clarified that Justin's motion means that we may send someone from NeASFAA to testify and or write a letter of support. Ritchie stated that we wouldn't have to send someone to testify, but that it helps to have someone speak in person. Bailey called a vote, motion carried. Discussion continued to whether NeASFAA should take a position on any of the other bills such as LB705, LB 273, and LB 158 as they relate to NOG and LB356 as it would delay NOG allocations due to terminology change from EFC to SAI. Justin made a motion that NeASFAA support LB 157, 158, 273, 356, and 705. Justin then amended his motion to 159 not 157. Erinn seconds. Discussion continued that the decrease in allocation for GAP in LB705 is due to excess funds available, but that it could go back up in future if needed. SFRC will suggest letters or testimony for each bill. Motion carried.

**2024-2025 FAFSA Timeline:** In the SFRC report is a notice that the 2024-2025 FAFSA may not be available on October 1, 2023. We are waiting on more information from ED. The membership should be made aware of the Board's decision to support several bills as soon as possible. The minutes will not be approved until next meeting. To inform the membership, Ritchie will send out a notice to the listserv as SFRC chair.

**Adjournment:** Motion to adjourn by Lisa. Second by Sheila. Meeting adjourned at 11:25 a.m.

Next Board Meeting:  
March 15, 2023  
Grand Island

NeASFAA President Report  
1/27/23

**RMASFAA Virtual Meeting**

- RMASFAA 2024 will be in Rapid City, SD
- 2023-2024 budget was approved
  - o Membership Dues - \$175 Tier 1 (\$25 increase) , \$250 Tier 2 (\$50 increase), \$300 Tier 3 (\$50increase), \$300 Associate Member (\$50 increase)
  - o Annual Conference registration - \$325 (\$75 increase)
  - o SI Registration - \$700 – no increase

**Microsoft 365 Training**

- Create Teams for BOD and committees
- Ideally, ALL documents/spreadsheets would live in Teams
- More training to come

**RMASFAA State swap**

- Shawna Otte from University of Wyoming will be joining us and presenting on generational differences in the workplace.

Respectfully submitted,  
Bailey Jorgensen

Team Name	Members	Channels
NeASFAA Board of Directors	President President-Elect Past-President Treasurer Secretary 4-Year Public Sector Rep 2-Year Public Sector Rep Private Sector Rep Associate Sector Rep Historian Corporate Development Chair Finance & Audit Chair Membership Connections Chair PDRC Chair Ad-Hoc Committee Chairs State & Federal Relations Chair	BOD Meetings Association Business Meetings Treasurer
Association Governance	Past-President President Historian President-Elect Secretary	
Corporate Development	Chair Vice-Chair President Secretary	
Finance & Audit	Chair Vice-Chair President President-Elect Secretary Treasurer	
Membership Connections	Chair Vice-Chair 4-Year Public Sector Rep 2-Year Public Sector Rep Private Sector Rep Associate Sector Rep President Secretary Treasurer	
Nominations & Elections	President-Elect (Chair) 4-Year Public Sector Rep 2-Year Public Sector Rep Private Sector Rep Associate Sector Rep President Secretary	
PDRC	Chair Vice-Chair Vice-Vice-Chair Secretary President Treasurer	
State & Federal Relations	Chair Vice-Chair Secretary President	
Ad-Hoc Committees	President Secretary	

## NeASFAA Board Meeting

January 27, 2023

### President-Elect Report

The last few months have been busy and there is no better way to learn about NeASFAA than to recruit future board members! Listed below are some of the specific activities that I've been involved with since our last board meeting.

1. Early November, an email requesting Nominations for the NeASFAA Board was sent to the listserv. The following positions for 2023-2024 Board of Directors were open: President Elect, Secretary, Four Year Public Sector Rep and Two Year Public Sector Rep. Notes from outgoing members that are serving these positions was also sent out to encourage people to run and nominate colleagues.
2. The Nominations and Election Committee met virtually in December to discuss open board positions, nominees and other potential candidates. It was determined that due to the holiday coming up, that the ballot would be released in January 2023.
3. Early January, the ballot was sent to voting members of NeASFAA. 38 members were eligible to vote. Response rate was over 80%. The responses were reviewed and verified by the Nominations and Election Committee on January 17, 2023. President Bailey Jorgensen was notified of the results and sent communication out to the listserv of the following results: President-Elect Christopher Simpson; Secretary Susan Collins; 4 Year Public Sector Representative Nicole Casey; 2 Year Public Sector Representative Shelby Hills.
4. In early January, the 2023 RNASFAA Summer Institute Scholarship Application was added to the NeASFAA website and communication was sent out to the listserv, with a reminder sent in mid January. Sector reps were also asked to send a reminder about the SI application to their fellow sector colleagues. The application is due February 1, 2023 for colleagues with 3 or more years of experience and April 1, 2023 for colleagues with less than 3 years. The Nominations and Election Committee will meet in April to review applications.
5. Thanks to NeASFAA, I have signed up to participate and attend the NASFAA Leadership Conference and Expo that is being held in Washington DC February 5-8, 2023. In addition to attending sessions and trying to master Slack communities, I'm looking forward to an in person visit with 3rd District Representative Adrian Smith scheduled for Feb 8th, with Susan Collins and Matthew Johnson also attending!
6. I have also participated in a couple of virtual trainings and meetings to learn about Microsoft Teams, our NeASFAA account and our historical documents. Coming from a strictly all google school, this platform will be quite an adventure and challenge for me.

The last few months have gone by so fast and I'm grateful for the help that everyone has provided me so far. Thank you to the Nominations and Elections Committee for their work in helping to secure future board members!

Respectfully submitted,

Traci Boeve

NeASFAA President-Elect

Treasurer's Report  
January 24, 2023

Account Balances

Account	Bank	Length	Rate	Maturity Date	Value
Checking	US Bank				\$43,275.04
6226-1637	Charles Schwab & Co Inc				\$89,450.93
					\$132,725.97

I have submitted the following reports:

1. Statement of Financial Position
2. Statement of Activity
3. Transaction Detail by Account
4. Statement of Activity Detail
5. Budget vs Actuals FY 2022-2023

MEMBERSHIP

I have been contacting membership to pay their 2022-2023 dues and late fees. As of today, the following memberships are still outstanding.

Institutional

Bryan LGH College of Health Sciences  
York College

Associate

Ascent Funding, LLC  
Credible  
KHEAA

CREDIT CARD PAYMENTS – From October Treasurer's Report

I have been in contact with US Bank to see if we could receive credit card payments. We do have that option with our checking account.

- Payments could be received through a hosted payment page or over the phone
- With the hosted payment page client could select with a drop-down box options for payment (exp. Membership, Fall training, Spring Conference)
- This could be through a website link or added to a web site
- Cost is \$15/month, and we would look at a flat rate pricing of 2.9% + \$.30 per transaction, and hand entered payments are 3.5% + \$.15 per transaction.
- If most members are paying with P Cards, it will not work to pass the surcharges on to the membership

Respectfully submitted,  
Lisa Gdowski  
Treasurer



# Nebraska Association of Student Financial Aid Administrators

## Statement of Financial Position

As of January 24, 2023

	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
Checking	43,275.04
<b>Total Bank Accounts</b>	<b>\$43,275.04</b>
Other Current Assets	
CD 3-057-9044-4270 US BANK 4/3/21	0.00
CD 576620 Union Bank 10/5/21	0.00
CD 580134 Union Bank 7/10/21	0.00
CD 586665 Union Bank 11/8/21	0.00
Charles Schwab & Co Inc 8226-1637	89,450.93
<b>Total Other Current Assets</b>	<b>\$89,450.93</b>
<b>Total Current Assets</b>	<b>\$132,725.97</b>
<b>TOTAL ASSETS</b>	<b>\$132,725.97</b>
<b>LIABILITIES AND EQUITY</b>	
<b>Total Liabilities</b>	
Equity	
Opening Balance Equity	131,935.88
Retained Earnings	-5,244.73
Net Revenue	6,034.82
<b>Total Equity</b>	<b>\$132,725.97</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$132,725.97</b>

# Nebraska Association of Student Financial Aid Administrators

## Statement of Activity

July 1, 2022 - January 24, 2023

	TOTAL
<b>Revenue</b>	
Income	1,180.00
Associate Membership	2,800.00
Institutional Membership	7,125.00
Late Fees	650.00
Spring Conference Registrations	300.00
<b>Total Income</b>	<b>12,055.00</b>
Uncategorized Income	11,811.40
<b>Total Revenue</b>	<b>\$23,866.40</b>
<b>GROSS PROFIT</b>	<b>\$23,866.40</b>
<b>Expenditures</b>	
Bank Charges & Fees	10,268.40
PDRC Committee	
Spring Conference	
Credentialing Material	1,900.00
Speaker	1,750.00
<b>Total Spring Conference</b>	<b>3,650.00</b>
<b>Total PDRC Committee</b>	<b>3,650.00</b>
President/President Elect	
Leadership Conference	695.00
RMAFAA Conference	1,420.68
Summer Institute Scholarship	800.00
<b>Total President/President Elect</b>	<b>2,915.68</b>
Secretary	
Cards/Memorials/Flowers	25.00
Microsoft Business Basic Implementation	317.50
<b>Total Secretary</b>	<b>342.50</b>
Treasurer	
Intuit Quickbooks Plus Online	590.00
Tax Preparation	65.00
<b>Total Treasurer</b>	<b>655.00</b>
<b>Total Expenditures</b>	<b>\$17,831.58</b>
<b>NET OPERATING REVENUE</b>	<b>\$6,034.82</b>
<b>NET REVENUE</b>	<b>\$6,034.82</b>

Nebraska Association of Student Financial Aid Administrators

Transaction Detail by Account  
October 27, 2022 - January 24, 2023

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
<b>Checking</b>							
10/31/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	0.17	0.17
11/04/2022	Receipt	1202	EducationQuest Foundation		-Split-	250.00	250.17
11/04/2022	Receipt	1203	Chadron State College		-Split-	300.00	550.17
11/12/2022	Expenditure		Intuit Quickbooks		Treasurer:Intuit Quickbooks Plus Online	-85.00	465.17
11/16/2022	Receipt	1206	Peru State College		Income	60.00	525.17
11/16/2022	Receipt	1205	Southeast Community College		Income	40.00	565.17
11/16/2022	Receipt	1207	Midland University		Income	60.00	625.17
11/16/2022	Expenditure	3196	Schulz & Associates, P.C.	Filing 2021 IRS Form 990-N Invoice 261526	Treasurer:Tax Preparation	-65.00	560.17
11/16/2022	Receipt	1204	Capital School of Hairstyling & Esthetics		-Split-	200.00	760.17
11/23/2022	Receipt	1210	Bellevue University		Income	520.00	1,280.17
11/23/2022	Receipt	1211	Metro Community College		Income	120.00	1,400.17
11/23/2022	Receipt	1209	Nelnet		-Split-	250.00	1,650.17
11/23/2022	Receipt	1208	Bellevue University		-Split-	550.00	2,200.17
11/23/2022	Receipt	1212	Wayne State College		Income	60.00	2,260.17
11/30/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	0.17	2,260.34
12/02/2022	Receipt	1213	Bellevue University		Income	20.00	2,280.34
12/02/2022	Receipt	1214	Northeast Community College		Income	180.00	2,460.34
12/12/2022	Expenditure	10001197039517	Intuit Quickbooks	December Quickbooks Online Plus	Treasurer:Intuit Quickbooks Plus Online	-85.00	2,375.34
12/12/2022	Receipt	1215	University of Nebraska - Omaha		Income:Institutional Membership	500.00	2,875.34
12/30/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	0.18	2,875.52
01/12/2023	Expenditure		Intuit Quickbooks	January Quickbooks Online Plus	Treasurer:Intuit Quickbooks Plus Online	-85.00	2,790.52
01/17/2023	Expenditure	3197	Traci Boeve	2023 NASFAA Leadership Conference & Expo Association Leadership Pathway	President/President Elect:Leadership Conference	-695.00	2,095.52
01/17/2023	Receipt	1216	Clarkson College		-Split-	320.00	2,415.52
<b>Total for Checking</b>						<b>\$2,415.52</b>	
<b>Charles Schwab &amp; Co Inc 8226-1637</b>							
10/31/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	3,545.54	3,545.54
11/30/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	4,159.79	7,705.33
12/30/2022	Journal Entry	SVCCHRG		Service Charge	-Split-	-2,326.01	5,379.32
<b>Total for Charles Schwab &amp; Co Inc 8226-1637</b>						<b>\$5,379.32</b>	
<b>Income</b>							
11/16/2022	Receipt	1205	Southeast Community College		Checking	40.00	40.00
11/16/2022	Receipt	1207	Midland University	Fall Training	Checking	60.00	100.00
11/16/2022	Receipt	1206	Peru State College		Checking	60.00	160.00
11/23/2022	Receipt	1211	Metro Community College	2022 Fall Training	Checking	120.00	280.00
11/23/2022	Receipt	1212	Wayne State College	2022 Fall Training	Checking	60.00	340.00
11/23/2022	Receipt	1210	Bellevue University	2022 Fall Training	Checking	520.00	860.00
12/02/2022	Receipt	1213	Bellevue University	2022 Fall Training	Checking	20.00	880.00
12/02/2022	Receipt	1214	Northeast Community College	2022 Fall Training	Checking	180.00	1,060.00
01/17/2023	Receipt	1216	Clarkson College	Fall Training Registration	Checking	120.00	1,180.00
<b>Total for Income</b>						<b>\$1,180.00</b>	
<b>Associate Membership</b>							
11/04/2022	Receipt	1202	EducationQuest Foundation	Associate Membership Dues	Checking	200.00	200.00
11/23/2022	Receipt	1209	Nelnet	Associate Membership Dues	Checking	200.00	400.00
<b>Total for Associate Membership</b>						<b>\$400.00</b>	
<b>Institutional Membership</b>							
11/04/2022	Receipt	1203	Chadron State College	Institutional Membership Dues	Checking	250.00	250.00
11/16/2022	Receipt	1204	Capital School of Hairstyling & Esthetics	Institutional Membership Dues	Checking	150.00	400.00
11/23/2022	Receipt	1208	Bellevue University	Institutional Membership Dues	Checking	500.00	900.00
12/12/2022	Receipt	1215	University of Nebraska - Omaha	Institutional Membership Dues	Checking	500.00	1,400.00
01/17/2023	Receipt	1216	Clarkson College	Institutional Membership Dues	Checking	150.00	1,550.00
<b>Total for Institutional Membership</b>						<b>\$1,550.00</b>	
<b>Late Fees</b>							
11/04/2022	Receipt	1202	EducationQuest Foundation	Late fee	Checking	50.00	50.00
11/04/2022	Receipt	1203	Chadron State College	Late fee	Checking	50.00	100.00
11/16/2022	Receipt	1204	Capital School of Hairstyling & Esthetics	Late Fee	Checking	50.00	150.00
11/23/2022	Receipt	1209	Nelnet		Checking	50.00	200.00
11/23/2022	Receipt	1208	Bellevue University		Checking	50.00	250.00
01/17/2023	Receipt	1216	Clarkson College		Checking	50.00	300.00
<b>Total for Late Fees</b>						<b>\$300.00</b>	
<b>Total for Income with sub-accounts</b>						<b>\$3,430.00</b>	
<b>Uncategorized Income</b>							
10/31/2022	Deposit	INTEREST			Checking	0.17	0.17
10/31/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	3,545.54	3,545.71
11/30/2022	Deposit	INTEREST			Checking	0.17	3,545.88
11/30/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	4,159.79	7,705.67
12/30/2022	Deposit	INTEREST			Checking	0.18	7,705.85
<b>Total for Uncategorized Income</b>						<b>\$7,705.85</b>	
<b>Bank Charges &amp; Fees</b>							
12/30/2022	Journal Entry	SVCCHRG		Service Charge	-Split-	2,326.01	2,326.01
<b>Total for Bank Charges &amp; Fees</b>						<b>\$2,326.01</b>	
<b>President/President Elect Leadership Conference</b>							

# Nebraska Association of Student Financial Aid Administrators

Transaction Detail by Account  
October 27, 2022 - January 24, 2023

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPI IT	AMOUNT	BALANCE
01/17/2023	Expenditure	3197	Traci Boeve	2023 NASFAA Leadership Conference and Expo	Checking	695.00	695.00
<b>Total for Leadership Conference</b>						<b>\$695.00</b>	
<b>Total for President/President Elect</b>						<b>\$695.00</b>	
Treasurer							
Intuit Quickbooks Plus Online							
11/12/2022	Expenditure		Intuit Quickbooks	Quickbook Plus November 2022	Checking	85.00	85.00
12/12/2022	Expenditure	10001197039517	Intuit Quickbooks	Quickbook Plus December 2022	Checking	85.00	170.00
01/12/2023	Expenditure		Intuit Quickbooks	Quickbook Plus January 2023	Checking	85.00	255.00
<b>Total for Intuit Quickbooks Plus Online</b>						<b>\$255.00</b>	
Tax Preparation							
11/16/2022	Expenditure	3196	Schulz & Associates, P.C.	Filing 2021 IRS Form 990-N	Checking	65.00	65.00
<b>Total for Tax Preparation</b>						<b>\$65.00</b>	
<b>Total for Treasurer</b>						<b>\$320.00</b>	

# Nebraska Association of Student Financial Aid Administrators

Statement of Activity Detail  
October 27, 2022 - January 24, 2023

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
<b>Ordinary Revenue/Expenditures</b>							
Revenue							
Income							
11/16/2022	Receipt	1205	Southeast Community College		Checking	40.00	40.00
11/16/2022	Receipt	1207	Midland University	Fall Training	Checking	60.00	100.00
11/16/2022	Receipt	1206	Peru State College		Checking	60.00	160.00
11/23/2022	Receipt	1210	Bellevue University	2022 Fall Training	Checking	520.00	680.00
11/23/2022	Receipt	1211	Metro Community College	2022 Fall Training	Checking	120.00	800.00
11/23/2022	Receipt	1212	Wayne State College	2022 Fall Training	Checking	60.00	860.00
12/02/2022	Receipt	1214	Northeast Community College	2022 Fall Training	Checking	180.00	1,040.00
12/02/2022	Receipt	1213	Bellevue University	2022 Fall Training	Checking	20.00	1,060.00
01/17/2023	Receipt	1216	Clarkson College	Fall Training Registration	Checking	120.00	1,180.00
<b>Total for Income</b>						<b>\$1,180.00</b>	
Associate Membership							
11/04/2022	Receipt	1202	EducationQuest Foundation	Associate Membership Dues	Checking	200.00	200.00
11/23/2022	Receipt	1209	Nelnet	Associate Membership Dues	Checking	200.00	400.00
<b>Total for Associate Membership</b>						<b>\$400.00</b>	
Institutional Membership							
11/04/2022	Receipt	1203	Chadron State College	Institutional Membership Dues	Checking	250.00	250.00
11/16/2022	Receipt	1204	Capital School of Hairstyling & Esthetics	Institutional Membership Dues	Checking	150.00	400.00
11/23/2022	Receipt	1208	Bellevue University	Institutional Membership Dues	Checking	500.00	900.00
12/12/2022	Receipt	1215	University of Nebraska - Omaha	Institutional Membership Dues	Checking	500.00	1,400.00
01/17/2023	Receipt	1216	Clarkson College	Institutional Membership Dues	Checking	150.00	1,550.00
<b>Total for Institutional Membership</b>						<b>\$1,550.00</b>	
Late Fees							
11/04/2022	Receipt	1202	EducationQuest Foundation	Late fee	Checking	50.00	50.00
11/04/2022	Receipt	1203	Chadron State College	Late fee	Checking	50.00	100.00
11/16/2022	Receipt	1204	Capital School of Hairstyling & Esthetics	Late Fee	Checking	50.00	150.00
11/23/2022	Receipt	1209	Nelnet		Checking	50.00	200.00
11/23/2022	Receipt	1208	Bellevue University		Checking	50.00	250.00
01/17/2023	Receipt	1216	Clarkson College		Checking	50.00	300.00
<b>Total for Late Fees</b>						<b>\$300.00</b>	
<b>Total for Income with sub-accounts</b>						<b>\$3,430.00</b>	
Uncategorized Income							
10/31/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	3,545.54	3,545.54
10/31/2022	Deposit	INTEREST			Checking	0.17	3,545.71
11/30/2022	Deposit	INTEREST			Checking	0.17	3,545.88
11/30/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	4,159.79	7,705.67
12/30/2022	Deposit	INTEREST			Checking	0.18	7,705.85
<b>Total for Uncategorized Income</b>						<b>\$7,705.85</b>	
<b>Total for Revenue</b>						<b>\$11,135.85</b>	
Expenditures							
Bank Charges & Fees							
12/30/2022	Journal Entry	SVCCHRG		Service Charge	-Split-	2,326.01	2,326.01
<b>Total for Bank Charges &amp; Fees</b>						<b>\$2,326.01</b>	
President/President Elect							
Leadership Conference							
01/17/2023	Expenditure	3197	Traci Boeve	2023 NASFAA Leadership Conference and Expo	Checking	695.00	695.00
<b>Total for Leadership Conference</b>						<b>\$695.00</b>	
<b>Total for President/President Elect</b>						<b>\$695.00</b>	
Treasurer							
Intuit Quickbooks Plus Online							
11/12/2022	Expenditure		Intuit Quickbooks	Quickbook Plus November 2022	Checking	85.00	85.00
12/12/2022	Expenditure	10001197039517	Intuit Quickbooks	Quickbook Plus December 2022	Checking	85.00	170.00
01/12/2023	Expenditure		Intuit Quickbooks	Quickbook Plus January 2023	Checking	85.00	255.00
<b>Total for Intuit Quickbooks Plus Online</b>						<b>\$255.00</b>	
Tax Preparation							
11/16/2022	Expenditure	3196	Schulz & Associates, P.C.	Filing 2021 IRS Form 990-N	Checking	65.00	65.00
<b>Total for Tax Preparation</b>						<b>\$65.00</b>	
<b>Total for Treasurer</b>						<b>\$320.00</b>	
<b>Total for Expenditures</b>						<b>\$3,341.01</b>	
<b>Net Revenue</b>						<b>\$7,794.84</b>	

# Nebraska Association of Student Financial Aid Administrators

Budget vs. Actuals: 2022-2023 Budget - FY23 P&L

July 2022 - June 2023

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
<b>Revenue</b>				
Income	1,180.00		1,180.00	
Associate Membership	2,800.00	3,200.00	-400.00	87.50 %
Credentialing Session Registrations		400.00	-400.00	
Institutional Membership	7,125.00	7,275.00	-150.00	97.94 %
Late Fees	650.00		650.00	
Reserve (to balance)		8,863.00	-8,863.00	
Spring Conference Registrations	300.00	11,100.00	-10,800.00	2.70 %
<b>Total Income</b>	<b>12,055.00</b>	<b>30,838.00</b>	<b>-18,783.00</b>	<b>39.09 %</b>
Uncategorized Income	11,811.40	4.00	11,807.40	295,285.00 %
<b>Total Revenue</b>	<b>\$23,866.40</b>	<b>\$30,842.00</b>	<b>\$ -6,975.60</b>	<b>77.38 %</b>
<b>GROSS PROFIT</b>	<b>\$23,866.40</b>	<b>\$30,842.00</b>	<b>\$ -6,975.60</b>	<b>77.38 %</b>
<b>Expenditures</b>				
Bank Charges & Fees	10,268.40		10,268.40	
<b>Membership Committee</b>				
Printing/Postage		25.00	-25.00	
Welcome Project		100.00	-100.00	
<b>Total Membership Committee</b>		<b>125.00</b>	<b>-125.00</b>	
<b>PDRC Committee</b>				
Meeting Expense		400.00	-400.00	
<b>Spring Conference</b>				
Conference Supplies		1,000.00	-1,000.00	
Credentialing Material	1,900.00	1,900.00	0.00	100.00 %
Entertainment		900.00	-900.00	
Meals/Breaks		8,850.00	-8,850.00	
Prestigious Awards		600.00	-600.00	
Speaker	1,750.00	5,000.00	-3,250.00	35.00 %
<b>Total Spring Conference</b>	<b>3,650.00</b>	<b>18,250.00</b>	<b>-14,600.00</b>	<b>20.00 %</b>
<b>Total PDRC Committee</b>	<b>3,650.00</b>	<b>18,650.00</b>	<b>-15,000.00</b>	<b>19.57 %</b>
<b>President/President Elect</b>				
Board Meetings		250.00	-250.00	
EducationQuest Foundation Virtual College Fair		200.00	-200.00	
Leadership Conference	695.00	2,000.00	-1,305.00	34.75 %
NASFAA Conference		1,500.00	-1,500.00	
President's Task Force - FAFSA Simplification		850.00	-850.00	
President's Task Force Website		500.00	-500.00	
RMAFAA State Swap		300.00	-300.00	
RMAFAA Conference	1,420.68	2,500.00	-1,079.32	56.83 %
RMAFAA Support		75.00	-75.00	
Summer Institute Scholarship	800.00	1,500.00	-700.00	53.33 %
<b>Total President/President Elect</b>	<b>2,915.68</b>	<b>9,675.00</b>	<b>-6,759.32</b>	<b>30.14 %</b>

# Nebraska Association of Student Financial Aid Administrators

Budget vs. Actuals: 2022-2023 Budget - FY23 P&L

July 2022 - June 2023

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Secretary				
Cards/Memorials/Flowers	25.00	75.00	-50.00	33.33 %
Microsoft Business Basic Implementation	317.50	756.00	-438.50	42.00 %
<b>Total Secretary</b>	<b>342.50</b>	<b>831.00</b>	<b>-488.50</b>	<b>41.22 %</b>
Treasurer				
Association Liability Policy		500.00	-500.00	
Intuit Quickbooks Plus Online	590.00	960.00	-370.00	61.46 %
Nonprofit Corporation Biennial Filing Fee		30.00	-30.00	
Postage		11.00	-11.00	
Tax Preparation	65.00	60.00	5.00	108.33 %
<b>Total Treasurer</b>	<b>655.00</b>	<b>1,561.00</b>	<b>-906.00</b>	<b>41.96 %</b>
<b>Total Expenditures</b>	<b>\$17,831.58</b>	<b>\$30,842.00</b>	<b>\$ -13,010.42</b>	<b>57.82 %</b>
<b>NET OPERATING REVENUE</b>	<b>\$6,034.82</b>	<b>\$0.00</b>	<b>\$6,034.82</b>	<b>0.00%</b>
<b>NET REVENUE</b>	<b>\$6,034.82</b>	<b>\$0.00</b>	<b>\$6,034.82</b>	<b>0.00%</b>

Secretary Report  
NeASFAA Board of Directors Meeting  
January 27, 2023

I took minutes at the October 28<sup>th</sup> regular Board meeting and compiled the full minutes for the January meeting. I helped some of the Board troubleshoot access issues. I was involved in a meeting regarding folder access for our Office365 accounts and possibly moving to Teams for document storage instead of SharePoint.

Respectfully submitted,

Erinn M. Brown



NeASFAA Annual Board Meeting  
January 26, 2023  
Four-Year Public Sector Report

At this time, I have not received any updates needed to be brought to the board for discussion.

Respectfully Submitted,

Sheila Pourier  
Four-Year Sector Public Representative

## Two-Year Public Sector Report

January 27, 2023 Board Meeting

### Conference Planning Survey:

Immediately following the last board meeting I worked with the Membership Connections Chair, Delaney Vaccaro Bednar, to draft the email she sent to all voting members. In November we determined it would be good practice to send a follow up to those who had not responded.

### Nominations and Elections:

At the request of our I sent a message to the two-year sector in November encouraging nominations. I also shared a personal statement for Traci to use as needed in seeking nominations. On 1/17/2023 we met to discuss the election results.

### Summer Institute:

I have sent members of the two-year sector information on the Summer Institute scholarship twice to encourage applicants. SI is a beneficial training opportunity and it is always great to see our members involved.

### Sector COA Meeting:

On 1/13/23 of the 2-year sector met to discuss upcoming COA changes for the 2023-24 school year. We shared what strategies we are using to assess our COA. A follow up meeting will be planned for spring 2023.

\*\*Edited to clarify, the community college financial aid directors, or team members appointed by their director met to discuss 2023-24 changes. The directors in attendance indicated a future meeting would be appreciated.

The following updates were provided to me by our membership:

- I have recently stepped in as Acting Director of Financial Aid at Metropolitan Community College. Wilma Hjellum is assisting with our current modernization effort and is service as the Director of Special Projects.
- Mid-Plains Community College did not have news to report, however I'd like to congratulate Shelby Hills who will be serving as the Two-Year Public Sector Rep during the next term.

Respectfully submitted by Erika Kampschnieder, Two-Year Public Sector Representative

1. How much does conference location impact your decision to attend or have members of your office attend the NeASFAA Spring Conference?
  - a. No impact, I send the same number of attendees regardless of location
  - b. I must limit the number of attendees based on location
  - c. Location may prevent anyone from my office from attending
  
2. NeASFAA is considering hosting the conference at the same site multiple years in a row or using a set rotation of two sites. This would allow the planning committee to focus more on conference content than setting a location each year. Indicate your preference for the conference location schedule below.
  - a. Every year in a different location around the state
  - b. Alternating between two locations (location 1: Grand Island/ Kearney area, location 2: Norfolk/ Columbus area)
  - c. Every year in the same location
  
3. If the conference is held in a fixed location, which would be most ideal?
  - a. Grand Island/ Kearney area
  - b. Norfolk/ Columbus area
  - c. Omaha/ Lincoln area (would result in increased registration fees and room rates)
  
4. What is the best week for the conference to be held?
  - a. 3<sup>rd</sup> week of March
  - b. 4<sup>th</sup> week of March
  - c. 1<sup>st</sup> week of April
  - d. 2<sup>nd</sup> week of April

Associate Sector Only:

5. Does proximity to a major airport limit your ability to attend?
  - a. No impact
  - b. I would be more likely to attend if the conference was near an airport
  
6. What distance from an airport are you willing to travel?
  - a. 25 miles
  - b. 50 miles
  - c. 75 miles
  - d. Unlimited – airport proximity is not a factor I consider

## Associate Sector Board Report 1-27-2023

NeASFAA January 2023 Board Meeting Associate Sector Report

Submitted: Mike Lubben

Date: January 27, 2022

I sent 2 emails, 12/5/22 and 1/12/23, email to all Associate Sector Members and other companies that have expressed interest in vending at the upcoming Spring 2023 conference. The message in those emails were to:

- Get the Spring 2023 NeASFAA conference on their conference calendar;
- Asked them if they had any questions for me to bring to the Board – there were none;
- Told them to watch for upcoming information on the conference.

I am planning on sending another email to them in mid-February.

# NeASFAA Board of Directors January 2023 Meeting

Corporate Development Committee

Jeff Lackey

Duties (started End of September 2022):

**October:** Met with various vendor reps at CASFAA regarding membership contacts for NeASFAA.

Sent emails to associate members/vendors that had relationships with NeASFAA in the past asking them to consider renewing their support for the organization. Referred them to Delaney's membership email and links from summer 2022 notice.

**November:** Received list of associate members from membership chair to determine paid and unpaid membership status.

Sent emails to associate members/vendors that had relationships with NeASFAA in the past asking them to consider renewing their support for the organization. Referred them to Delaney's membership email and links from summer 2022 notice.

Yielded a renewal member vendor (NelNet)

No response from Ascent, KHEAA and Ascendium, past members

Believe we have matched associate member support from previous year

**December:** Received list of associate members from membership chair to determine paid and unpaid membership status.

Sent emails to associate members/vendors that had relationships with NeASFAA in the past asking them to consider renewing their support for the organization. Referred them to Delaney's membership email and links from summer 2022 notice.

Sent Holiday greeting email to all associate members/vendors that have paid and to those who have not paid with a statement about reconsidering. Text borrowed from a previous holiday development email:

*Happy holiday wishes for all of you this season. Looking forward to great things in 2023!*

*As we approach the NeASFAA Conference March 15-17 in Grand Island, NeASFAA Corporate Development wants to say thank you for those that are able to be members of NeASFAA and to remind those who may still want to be,*

*there is time to still register for membership ([found here](#)). Thank you for all your many supporting contributions throughout the year as involvement is such a big part of what makes an association thrive.*

*Sponsorship of the NeASFAA Conference information registration and exhibitor opportunities will be provided by NeASFAA early 2023. I can be your contact for questions regarding booths, set-up, where to send materials, general corporate development questions, etc once announced. In the meantime, check out the NeASFAA website and learn about the great reasons why participation is so beneficial: [NeASFAA](#)*

Started research on a philanthropic organization to NeASFAA BOD to consider during January 2023 meeting.

**UPDATE 1/27/23:** NeASFAA BOD voted in favor of the Literacy Council of Grand Island as the philanthropic organization recognized at NeASFAA:

**Literacy Council of Grand Island** <https://www.giliteracy.org/>

The Literacy Council of Grand Island was founded as a 501(c)3 nonprofit in 1981 to teach reading, writing, and math skills to members of the Grand Island community. Now, our organization is committed to teaching all literacy skills needed to communicate *and* thrive within the community, offered free of charge—regardless of age, income, background, race, or religion—to ensure education remains accessible to everyone.

**January:** Finalize philanthropic organization list for NeASFAA BOD to consider during January 2023 meeting

**February:** Scheduled to send a reminder to associate members to register for the Spring Conference

**March:** : Remind prospective associate members that they must be a member if they wish to exhibit at the Spring Conference.

Begin campaign to solicit support for the Philanthropy Project recipient with associate members.

Work with the Professional Development Committee to make sure exhibitors have information on where to send booth materials, set-up, etc.

Solicit and provide materials for recognition of associate members at Spring Conference

### **Finance and Audit Report 1-27-2023**

- We will be sending out the budget requests for 23-24.
- Will ask for a response before mid-February.
- Our committee will meet and have a preliminary budget before the spring conference board meeting.

## January 27<sup>th</sup>, 2023, Meeting – Membership Connection Notes

- Created and sent survey for all future conference planning to voting members only to help with future conference planning.
  - Results shared with Kristie Artz, Erika Kampschnieder and Sarah Stanley.
  - List of Questions and results are also listed below.
- Updated website with approved board meetings for May and July.
- The board has one request for Membership that needs to be reviewed:
  - Western Governors University is requesting Membership. Information provided: Western Governors University signed an affiliation with the state of Nebraska in Spring 2022. Along with this, WGU is now an eligible institution for the Nebraska Opportunity Grant for the 2022-23 year. We would like to participate in the Nebraska association, as we are already RMAFSA members as well. Lastly, by "School/Lender Code" did you mean OPEID? If so, we are 033394.
  - Ascendum Education Group is requesting Membership. Information: Our mission is to champion opportunity for everyone. We accomplish this by: Helping borrowers successfully repay their student loans. Providing colleges and businesses with solutions that promote student and employee success. Funding initiatives that increase outcomes for learners from low-income backgrounds. Investing in companies that advance change to education and workforce training systems.



## **Delaney Vaccaro Bednar - NeASFAA Membership Chair**

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**From:** bounce@lists.fes.org  
**Sent:** Thursday, January 12, 2023 4:18 PM  
**To:** lisab@fes.org; Lisa Gdowski - NeASFAA Treasurer; Delaney Vaccaro Bednar - NeASFAA Membership Chair  
**Subject:** Request for Membership

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

email: patti.kohler@wgu.edu

Institution: Western Governors University

Address: 4001 S 700 E, Suite 700

City: Salt Lake City

State: UT

ZIP: 84107

Phone: 877-435-7948

Fax:

School\_Lender\_code:

Voting\_member: Patti Kohler

website: [www.wgu.edu](http://www.wgu.edu)

info: Western Governors University signed an affiliation with the state of Nebraska in Spring 2022. Along with this, WGU is now and eligible institution for the Nebraska Opportunity Grant for the 2022-23 year. We would like to participate in the Nebraska association, as we are already RNASFAA members as well. Lastly, by "School/Lender Code" did you mean OPEID? If so, we are 033394.

## Delaney Vaccaro Bednar - NeASFAA Membership Chair

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**From:** bounce@lists.fes.org  
**Sent:** Thursday, January 26, 2023 1:58 PM  
**To:** lisab@fes.org; Lisa Gdowski - NeASFAA Treasurer; Delaney Vaccaro Bednar - NeASFAA Membership Chair  
**Subject:** Request for Membership

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

email: anelson@ascendiumeducation.org

Institution: Ascendium Education Group

Address: 38 Buttonwood Court

City: Madison

State: WI

ZIP: 53718

Phone: 608-512-2581

Fax:

School\_Lender\_code:

Voting\_member: Amy Nelson

website: <https://www.ascendiumeducation.org/what-we-do/attigo/>

info: Our mission is to champion opportunity for everyone. We accomplish this by: Helping borrowers successfully repay their student loans. Providing colleges and businesses with solutions that promote student and employee success. Funding initiatives that increase outcomes for learners from low-income backgrounds. Investing in companies that advance change to education and workforce training systems.

# Future Conference Planning Survey

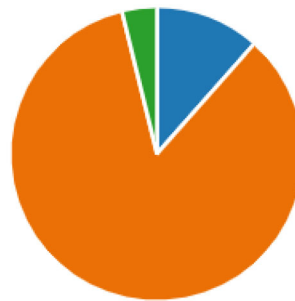
**26**  
Responses

**03:01**  
Average time to complete

**Active**  
Status

## 1. Which area best describes your location?

● Central Nebraska	3
● Eastern Nebraska	22
● Western Nebraska	1



## 2. How much does conference location impact your decision to attend or have members of your office attend the NeASFAA Spring Conference?

● No impact, I send the same nu...	6
● I must limit the number of atten...	12
● Location may prevent anyone fr...	7



3. NeASFAA is considering hosting the conference at the same site each year or using a set rotation of two sites. This would allow the planning committee to focus more on conference content instead of securing a location. Indicate your preference for the conference location schedule below.

- Every year in a different location... 5
- Alternating between two locatio... 18
- Every year in the same location 2



4. If the conference is held in a fixed location, rank each location in order of preference. 1 is your first choice, 3 is your last choice. \$ indicates anticipated price differences. Use the arrows on the right side of each location to put your preferences in order.

- 1 Omaha/ Lincoln area (\$\$\$\$)
- 2 Grand Island/ Kearney area (\$\$)
- 3 Norfolk/ Columbus area (\$)



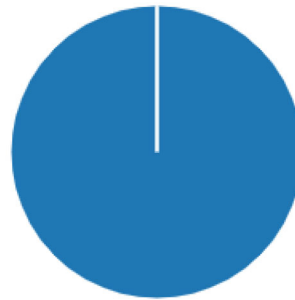
5. What is the best week for the conference to be held?

- 3rd week of March 9
- 4th week of March 12
- 1st week of April 1
- 2nd week of April 2



6. Associate Sector Only: Does proximity to a major airport limit your ability to attend?

- No impact 8
- I would be more likely to attend... 0



7. Associate Sector Only: What distance from an airport are you willing to travel?

- 25 miles 0
- 50 miles 0
- 75 miles 2
- Unlimited – airport proximity is ... 5



## PDRC Update

We met on 1/24/23 at the Ramada Inn Midtown in Grand Island to firm up our Spring Conference Plans.

**Programming-** We have most of the program scheduled including the keynote speaker and several sessions. Two sessions with Brad Barnett and one with the state swap attendee. We are working on a panel to discuss lobbying/policy making as well as a panel discussion on how campuses establish their COA. I am also still working to see what Federal Training is available. We will have a Credentialing session held on Wednesday afternoon during the Board meeting with the Direct Loan Topic.

**Entertainment-** Our theme is Camping. We will have an evening with a cash bar from 5-10 for social hour, during dinner, and during the evening campfire. No actual fire, just campfire chats with drinks, yard games, and a possible tent building competition. We will have camping décor throughout. This committee is also working on the name badges and pocket agenda as they have a design element they would like to stick with.

**Awards-** The gavel and plaque have been ordered along with the glass awards. We will send out the nominations for awards requests, requests for retirees and babies, and vendor picture requests with the registration email. We will print certificates for years of service. Once we have nominations for awards, I will send those to Bailey for selection of the recipients. We will see how many retirees there will be and purchase camping chairs for their gift. We will also purchase speaker gift cards and PDRC thank you gift cards. There will be a slide show with the new babies, retirees, and vendors playing throughout the conference in break times.

**Hotel/Meals-** We have selected a menu and will be sending that to the hotel this week along with a request for the room block. We need to know from the Board what the contract plan is so that we can finalize the contract signing for future years.

**Registration and Communication-** The registration link will go out on Monday the 30<sup>th</sup> of January. We will have early bird registration at \$75 until the end of February. On March 1<sup>st</sup>, we will move to regular registration for \$150. Vendor Registration will be \$300.

**AV and Electronics-** The hotel will provide whatever we need. We have looked at the rooms and the only one we feel that we will need a mic for is the general room where meals will be served. Speakers and presenters will need their laptops or a jump drive with their presentation.

As a summary, the hotel is having staffing issues, however they are being very accommodating to our requests. They have said that, for breakfast, they will provide us with tickets for those not staying at the hotel to eat at the continental breakfast. We do still need to know which charity we will be donating to in the Grand Island Area and are checking with Lisa on how we could collect donations electronically if that is possible.

State and Federal Relations Committee Report  
January 2023

**Legislation of interest that has been introduced in the Nebraska Legislature:**

LB159 – creates the Fostering Independence Higher Education Grant Act

- Creates an aid program for foster youth; administered by the Commission

LB158 – changes provisions relating to sports gambling

- Any tax revenue generated would be credited to the Nebraska Opportunity Grant

LB201 – amends high school graduation requirement

- Would require 12<sup>th</sup> grade students at public high schools to complete a FAFSA or waiver prior to graduation

LB273 – increases general fund appropriation to the Nebraska Opportunity Grant by \$7.5 million

LB356 – amends terms under the Nebraska Opportunity Grant Act

- Defines the term *located in Nebraska* and changes Expected Family Contribution to Student Aid Index effective with the 2024-25 AY

LB705 – amends distribution of lottery funds for 2023-24 through 2027-28 AYs

- Retains Nebraska Opportunity Grant share at 62%
- Reduces Community College GAP share from 9% to 7%
- Creates Door to College Scholarship – new program for students that graduated from Youth Rehabilitation and Treatment Centers - 1% (administered by the Commission)
- Creates Career-Readiness & Dual Credit Education Grant Program – for K-12 teachers to become certified to teach dual-credit and career and technical education courses - 2% (administered by the Commission)
- Balance of education funds to programs administered by NDE

LBs 285 and 627 – change K-12 student eligibility for free meals (would affect how high school students apply for the ACE Scholarship)

## **2024-25 FAFSA**

DC organizations are concerned that FSA will not have the 2024-25 FAFSA available on October 1. Statute still has January 1 as the date it must be available.

## **Governor's Budget Recommendations**

Increase Nebraska Career Scholarship funding for community colleges and private not-for-profit institutions by \$2M in FY24 and \$3M in FY25.

Increase Nebraska Career Scholarship funding at state colleges by \$1,057,500 in FY24 and \$1,019,000 in FY25.

Increase Nebraska Career Scholarship funding for University of Nebraska by \$2M in FY24 and \$2M in FY25.

Does not increase general fund appropriation for dual-enrollment students at community colleges; utilize ARPA funds instead.

Increase NOG funding by \$152,000 in FY24 and \$155,000 in FY25.

Continue funding in FY24 for the Community College Tuition Reimbursement for Teammate Dependents program at \$1M for FY24 and increase to \$1.5M in FY25.

Respectfully submitted,

J. Ritchie Morrow